

Fig. 1

108740-05922860

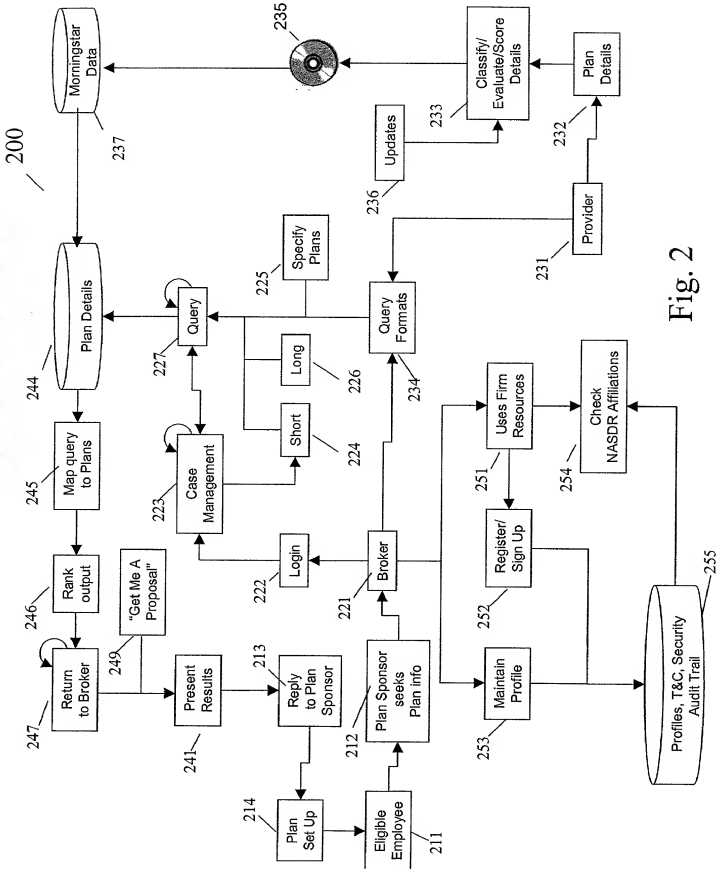


Fig. 2

Title: A METHOD, SYSTEM, COMPUTER, AND COMPUTER READABLE MEDIUM FOR IDENTIFYING A PREFERRED DEFINED CONTRIBUTION PLAN

Applicant: David Gilbert, et al

Docket: KORN-010001080

Appl. No.: Unknown

Atty: Kirk J. DeNiro

Filing Date: Herewith

Phone: (415) 369-9660

Firmes Mail No.: FI 708533646 118

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300

401K CONNECT

Home About Us What's New 401K Resources Contact Us Help

New Case Quick Quote Case Review Sales Tools My Broker Edit Profile

Long Quote

Select a case for this quote: 45789

Scenario Description:

What improvements would you like to see in your plan?

Rank the following criteria where 1=Not Important and 5=Very Important and submit

	1	2	3	4	5
Better Communication to Participants	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Investment Advice for Participants (Internet/Personal)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
More Participant Options	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Flexibility Multi-Fund Family Offering	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Better Performing Investment Options	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Self Directed Brokerage	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Lower Cost to Company	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Lower Cost to Participants	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Reduce Internal Administration	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Improved Accuracy/Timeliness of Administration	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Local Service Center	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Trustee and 404(c) Concerns	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

submit

301

Fig. 3

Title: A METHOD, SYSTEM, COMPUTER, AND COMPUTER READABLE MEDIUM FOR IDENTIFYING A PREFERRED DEFINED CONTRIBUTION PLAN
 Applicant: David Gilbert, et al. Docket: KONN-01000150
 Appl. No.: Unknown Atty: Kirk J. DeNiro
 Filing Date: Herewith Phone: (415) 369-9660
 Express Mail No.: FI 798533646 118

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The Result of the System is a Streamlined RFP Process: Estimated 3 Hours Start to Finish

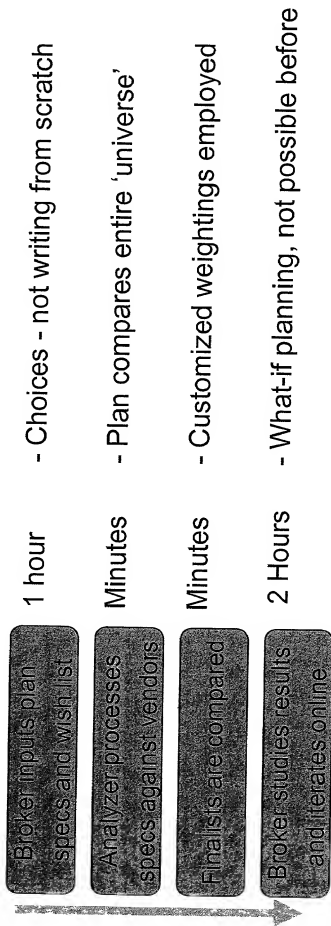


Fig. 5

600

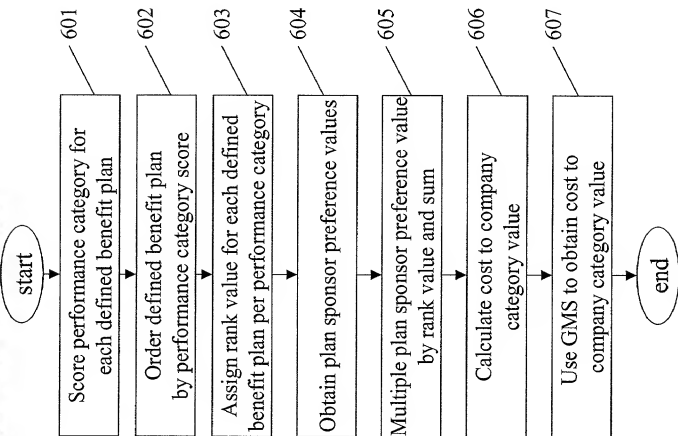


Fig. 6